



Microsoft Excel 2013

Product Code: INF1167 ISBN

ISBN: 978-1-925349-57-3

*	General
	Description

This publication has been mapped to the *BSBITU304 - Produce Spreadsheets* competency. It applies to individuals employed in a range of environments who tend to be personally responsible for designing and working with spreadsheets under minimal supervision.

#### Learning Outcomes

At the completion of this course you should be able to:

- understand some of the key underlying concepts of spreadsheets
- navigate your way around Microsoft Excel 2013
- create and work with a new workbook
- understand, create and work with formulas and functions
- make changes to data in a workbook
- use font formatting techniques
- understand and use the number formatting features in Excel
- · apply conditional formatting to ranges in a worksheet
- work with elements that make up the structure of a worksheet
- print your workbook data
- create effective charts in *Microsoft Excel*
- work safely with your computer, consider your impact on the environment and manage files and folders efficiently

#### Prerequisites

BSBITU304 Produce Spreadsheets assumes little or no knowledge of Microsoft Excel 2013. However, it would be beneficial to have a general understanding of personal computers and the Windows operating system environment.

#### Topic Sheets

236 topics

Methodology

The InFocus series of publications have been written with one topic per page. Topic sheets either contain relevant reference information, or detailed step-by-step instructions designed on a real-world case study scenario. Publications can be used for instructor-led training, self-paced learning, or a combination of the two.

Formats
Available

A4 Black and White, A5 Black and White (quantity order only), A5 Full Colour (quantity order only), Electronic Licence

Companion Products There are a number of complementary titles in the same series as this publication. Information about other relevant publications can be found on our website at **www.watsoniapublishing.com**.

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47 Greenaway Street Bulleen VIC 3105 Australia ABN 64 060 335 748 Phone: (+61) 3 9851 4000 Fax: (+61) 3 9851 4001 info@watsoniapublishing.com www.watsoniapublishing.com **Product Information** 





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#### **Contents**

#### **Spreadsheets**

How Spreadsheets Work The Characteristics of a Spreadsheet What a Spreadsheet Can Do The Appropriateness of Spreadsheets **Practice Exercise** Practice Exercise Workspace

#### **Getting to Know Excel 2013**

Starting Excel From the Desktop Understanding the Excel Start Screen The Excel Workbook Screen How Excel 2013 Works Using the Ribbon Using Ribbon Key Tips Showing and Collapsing the Ribbon Understanding the Backstage View Accessing the Backstage View **Using Shortcut Menus Understanding Dialog Boxes** Launching Dialog Boxes **Understanding the Quick Access** Adding Commands to the QAT Understanding the Status Bar Exiting Safely From Excel 2013 **Practice Exercise** 

### Practice Exercise Workspace **Creating a New Workbook**

**Understanding Workbooks** Using the Blank Workbook Template **Typing Text Typing Numbers Typing Dates** Understanding the Fill Handle **Typing Formulas Easy Formulas** Saving a New Workbook on Your Computer Checking the Spelling **Making Basic Changes** Printing a Worksheet Safely Closing a Workbook **Practice Exercise Practice Exercise Sample** 

#### **Formulas and Functions**

**Understanding Cells and Ranges** 

**Selecting Contiguous Ranges** Selecting Non Contiguous Ranges **Using Special Selection Techniques** Selecting Larger Ranges Selecting Rows Selecting Columns **Practice Exercise Practice Exercise Sample Understanding Formulas** Creating Formulas That Add Creating Formulas That Subtract Formulas That Multiply and Divide **Understanding Functions** Using the SUM Function to Add **Summing Non-Contiguous Ranges** Calculating an Average Finding a Maximum Value Finding a Minimum Value Creating More Complex Formulas What if Formulas Common Error Messages **Practice Exercise Practice Exercise Sample** 

#### **Editing in a Workbook**

Using Fill for Quick Copying

Copying From One Cell to Another

Copying From One Cell to a Range Copying From One Range to Another Copying Relative Formulas Copying to a Non-Contiguous Range Copying to Another Worksheet Copying to Another Workbook **Practice Exercise Practice Exercise Sample Understanding Data Editing Overwriting Cell Contents Editing Longer Cells Editing Formulas Clearing Cells Deleting Data** Using Undo and Redo **Practice Exercise** Practice Exercise Sample Absolute Versus Relative Referencing Relative Formulas **Problems With Relative Formulas Creating Absolute References** 

Practice Exercise **Practice Exercise Sample** 

#### **Font Formatting**

**Understanding Font Formatting** Working With Live Preview **Changing Fonts Changing Font Size Growing and Shrinking Fonts** Making Cells Bold **Italicising Text Underlining Text Changing Font Colours Changing Background Colours** Using the Format Painter Applying Strikethrough Subscripting Text **Superscripting Text** Practice Exercise **Practice Exercise Sample** 

#### **Number Formatting**

**Understanding Number Formatting** Applying General Formatting Formatting for Money **Formatting Percentages** Formatting as Fractions Formatting as Dates Using the Thousands Separator Increasing and Decreasing Decimals Practice Exercise **Practice Exercise Sample** 

**Conditional Formatting Understanding Conditional** Formatting Formatting Cells Containing Values **Clearing Conditional Formatting** More Cell Formatting Options Top Ten Items More Top and Bottom Formatting **Options** Working With Data Bars Working With Colour Scales Working With Icon Sets **Understanding Sparklines Creating Sparklines Editing Sparklines** Practice Exercise

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**Creating Mixed References** 





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**Practice Exercise Sample** 

### **Working With a Worksheet**

**Understanding Worksheets** Changing the Worksheet View Worksheet Zooming Inserting Cells Into a Worksheet Deleting Cells From a Worksheet Inserting Columns Into a Worksheet **Deleting Rows and Columns** 

**Practice Exercise** 

**Practice Exercise Sample Understanding Cell Alignment** 

Aligning Right

Aligning to the Centre

Aligning Left Aligning Top Aligning Bottom Aligning to the Middle **Practice Exercise Practice Exercise Sample** 

Understanding the Windows Filing

Structure

**Understanding Naming Conventions Understanding Version Compatibility** Saving With a Different Name Saving in Another Location Saving in Another Version Saving as a Template Saving as Macro Enabled

**Practice Exercise** 

**Practice Exercise Sample** 

#### **Printing**

**Understanding Printing** Previewing Before You Print

Selecting a Printer Using Built in Margins Centring on a Page **Changing Orientation** Specifying the Paper Size Setting the Print Area **Inserting Page Breaks** Using Page Break Preview Setting a Background

Settings Rows as Repeating Print

Scaling to a Percentage

Fit to a Specific Number of Pages

**Practice Exercise** 

**Practice Exercise Sample** 

**Understanding Headers and Footers** 

Adding a Quick Header Adding a Quick Footer Switching Between Headers and

**Footers Practice Exercise** 

**Practice Exercise Data** 

### **Creating Charts**

**Understanding the Charting Process** Choosing the Right Chart Using a Recommended Chart Creating a New Chart From Scratch Working With an Embedded Chart Resizing a Chart

Repositioning a Chart Printing an Embedded Chart Creating a Chart Sheet Changing the Chart Type Changing the Chart Layout Changing the Chart Style Printing a Chart Sheet

Embedding a Chart Into a Worksheet

Deleting a Chart **Practice Exercise Practice Exercise Sample Understanding Chart Elements** Adding a Chart Title

**Adding Axes Titles** Repositioning the Legend **Showing Data Labels Showing Gridlines** Formatting the Chart Area Adding a Trendline Adding Error Bars Adding a Data Table

### **General Computer Operation**

Setting Up an Ergonomic

**Practice Exercise Sample** 

Workstation

**Practice Exercise** 

**Breaks and Exercises** Reducing Paper Wastage

**Environmentally Friendly Computing** 

**Backup Procedures Practice Exercise** 

Practice Exercise Workspace Understanding How Help Works Accessing the Help Window Navigating the Help Window Using the Office Website for Help

Using Google to Get Help

Printing a Help Topic Other Sources of Assistance Practice Exercise Practice Exercise Workspace



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### **Unit Mapping**

This unit describes the skills and knowledge required to develop spreadsheets through the use of spreadsheet software.

	Performance Criteria	Location
1	Select and prepare resources	
1.1	Adhere to ergonomic, work organisation and occupational health and safety requirements	Chapter 12: General Computer Operation
1.2	Use energy and resource conservation techniques to minimise wastage	Chapter 12: General Computer Operation
1.3	Identify spreadsheet task requirements in relation to data entry, storage, output and presentation	Generally assumed throughout, Chapter 1: Spreadsheets
2	Plan spreadsheet design	
2.1	Ensure spreadsheet design suits the purpose, audience and information requirements of task	Chapter 1: Spreadsheets
2.2	Ensure spreadsheet design enhances readability and appearance, and meets organisational and task requirements for style and layout	Chapter 1: Spreadsheets, Chapter 3: Creating a New Workbook, Chapter 6: Font Formatting, Chapter 7: Number Formatting, Chapter 8: Conditional Formatting, Chapter 9: Working With a Worksheet, Chapter 10: Printing
2.3	Use style sheets and automatic functions to ensure consistency of design and layout	Chapter 9: Working With a Worksheet, Chapter 8: Conditional Formatting, Chapter 7: Number Formatting, Chapter 6: Font Formatting, Chapter 10: Printing
3	Create spreadsheet	
3.1	Ensure data is entered, checked and amended to maintain consistency of design and layout, in accordance with organisational and task requirements	Chapter 3: Creating a New Workbook
3.2	Format spreadsheet using software functions to adjust page and cell layout to meet information requirements, in accordance with organisational style and presentation requirements	Chapter 6: Font Formatting, Chapter 7: Number Formatting, Chapter 8: Conditional Formatting, Chapter 9: Working With a Worksheet
3.3	Ensure formulae are tested and used to confirm output meets task requirements, in consultation with appropriate personnel as required	Chapter 3: Creating a New Workbook, Chapter 4: Formulas and Functions, Chapter 5: Editing in a Workbook
3.4	Use manuals, user documentation and online help to overcome problems with spreadsheet design and production	Chapter 12: General Computer Operation
4	Produce simple charts	
4.1	Select chart type and design that enables valid representation of numerical data, and meets organisational and task requirements	Chapter 11: Creating Charts
4.2	Create charts using appropriate data range in spreadsheet	Chapter 11: Creating Charts
4.3	Modify chart type and layout using formatting features	Chapter 11: Creating Charts
5	Finalise spreadsheets	
5.1	Preview, adjust and print spreadsheets and any accompanying charts, in accordance with task requirements	Chapter 11: Creating Charts, Chapter 10: Printing
5.2	Ensure data input meets designated timelines and organisational requirements for speed and accuracy	Generally assumed throughout
5.3	Name and store spreadsheet in accordance with organisational requirements and exit the application without data loss/damage	Chapter 12: General Computer Operation, Chapter 9: Working With a Worksheet



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